

National Association of Benefits and Health Professionals
Treasure Valley Chapter
Leadership Training Minutes
June 18, 2025

BOARD MEMBERS PRESENT: Marcia Benton, Knute Kleven, Doug Fry, Daniel Skelton, Joe Morgan, Lisa Wilson (Zoom), Stephanie Hartruft, Amity Harrison (Zoom), Claudia Callahan, Jackson Longwill, Julie Triepke, Lisa Brown, Maya Moser (Zoom), Samantha Venable Harjo and Sebrina Chevalier-Koehler

GUEST PRESENT: None

BOARD MEMBERS EXCUSED: CarrieAnne Kowalczyk, Isaac Skelton, Caleb Simpson, and Lindsay Clarke-Youngwerth.

Meeting called to order at 3:05 p.m.

1. Roll call and Introductions
 - a. The board members introduced themselves and shared their current and past NABIP roles.
2. Marcia Benton – NABIP-TV President, lead the NABIP-Treasure Valley Leadership Training, which included the following topics:
 - a. What is NABIP
 - b. NABIP Leadership Training
 - Leadership Academy – Self Guided- each course is about 30-60 minutes.
 - Leadership Webinars – There are webinars for each board chair – please watch the webinar for your position and review/read your guidebook
 - c. NABIP Regions
 - How National integrates with Regional, State and Local chapters.
 - All board positions have a Regional 7 Chair, if you are not hearing from your Region 7 chair, let Marcia know.
 - d. Board meetings
 - Monthly – 3rd Thursday of each month; 1:30 to 3:30 p.m.
 - Attendance and expectations
 - Board meetings vs. committee meetings
 - Commitment forms – please review, sign and return to Sebrina
 - e. NABIP website overview
 - Leadership Training
 - Find an Agent
 - Guidebooks
 - Awards
 - Leadership Reports
 - Agency Dues
 - DEI
 - Professional Development
 - LPRT
 - Events
 - Policies and Procedures (P&Ps)
 - f. Working with Media
 - Speaking with one voice.

Stephanie Hartruft made a motion to adjourn the Leadership Training Meeting. **Julie Triepke** seconded the motion. Motion passed, unanimous vote. Meeting adjourned at 3:40 p.m.